UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF MISSOURI **EASTERN DIVISION**

In re:) Case No. 19-40883-659
) Chapter 11
PAYLESS HOLDINGS LLC, et al.,)
) Jointly Administered
Debtors.)
) Hearing Date: May 8, 2019
) Hearing Time : 10:00 a.m. (Central Time)
) Hearing Location : Courtroom 7 North

AGENDA OF MATTERS **SCHEDULED FOR HEARING ON MAY 8, 2019**

Time of Hearing: 10:00 a.m. (Central Time)

Location of Hearing: United States Bankruptcy Court for the Eastern District of Missouri,

Thomas F. Eagleton Federal Building, 7th floor, North Courtroom, 111 S. 10th Street, St. Louis, Missouri 63102

I. **Matters Going Forward**

1. Motion for Relief from Stay - Emergency Motion for Relief from Automatic Stay [Docket No. 610]

Status: The hearing on this matter is going forward.

Objection Deadline: April 16, 2019

Related Documents: Reply Memorandum in Support of Emergency Motion for Relief from Automatic Stay; Declaration of Tarek Abdel-Aleem in Support [Docket No. 916]

Objections Received: Debtors' Opposition to the Emergency Motion for Relief from Automatic Stay [Docket No. 847]

2. **Debtors' Motion to Reject Certain Executory Contracts and Unexpired Leases** - Debtors' First Omnibus Motion to Reject Executory Contracts and Unexpired Leases and Abandon Certain De Minimis Assets in Connection Therewith [Docket No. 302]

Status: The hearing on the Objection of ESRT 159 [Docket Nos. 632 and 636] is going forward.

Objection Deadline: March 21, 2019

Related Documents: Notice of Hearing [Docket No. 626]

Objections Received: Objection of ESRT 159 Broadway LLC to Debtors' First Omnibus Motion to Reject Certain Executory Contracts and Unexpired Leases and Abandon Certain De Minimis Assets in Connection Therewith [Docket No. 636]

3. **Ernst & Young LLP Retention Application** - Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Ernst & Young LLP as Tax Services Provider to the Debtors and Debtors in Possession Effective *Nunc Pro Tunc* to the Petition Date [Docket No. 848]

Status: The hearing on this matter is going forward.

Objection Deadline: May 1, 2019

Related Documents: Notice of Hearing [Docket No. 853]

Objections Received: None to Date

Dated: May 6, 2019

St. Louis, Missouri

/s/ Richard W. Engel, Jr.

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Possession